

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC

Lehman Brothers Holdings, Inc

("the Debtors")

Chapter 11

Case No. 08-13555 (JMP) Jointly
Administered

Case No. 08-13555

Claim No.: 3352

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO F.R.B.P. RULE 3001 (E)(2) FOR FILED
CREDITOR, CIBC BANK AND TRUST COMPANY, IN THE AMOUNT OF \$2,227,803.99, TO
C.V.I G.V.F. (LUX) MASTER S.A.R.L.**

To Transferor:

CIBC Bank and Trust Company
(Cayman) Limited, solely as trustee on
behalf of Genie II Fund
CIBC Financial Centre
11 Dr. Roy's Drive
P.O. Box 694 GT
Grand Cayman
Cayman Islands

PLEASE TAKE NOTICE that the transfer of \$2,227,803.99 of the above-captioned general
unsecured claim has been transferred to:

Transferee:

C.V.I G.V.F. (LUX) Master S.a.r.l.
c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham, Surrey KT11 2PD
United Kingdom

The evidence of transfer of claim is attached hereto. A copy of the Proof of Claim is attached.

If your objection is not timely filed, the transferee will be substituted in your place as the claimant
on our records in this proceeding.

(FOR CLERK'S OFFICE USE ONLY):

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2009.

INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent ☐ Transferee ☐ Debtors's Attorney ☐

Deputy Clerk

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that any and all claims of CIBC Bank and Trust Company (Cayman) Limited, solely as Trustee on behalf of Genie II ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Proof of Claim Amount	Proof of Claim No.
\$2,227,803.99	3352

have been transferred and assigned to C.V.I. G.V.F. (Lux) Master S.a.r.l. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: C.V.I. G.V.F. (Lux) Master S.a.r.l.

Address: c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
United Kingdom

BY CARVAL INVESTORS UK LTD

ASSIGNOR: CIBC Bank and Trust Company


(Cayman) Limited, solely as trustee on
behalf of Genie II Fund
Address: CIBC Financial Centre
11 Dr. Roy's Drive
P.O. Box 694 GT
Grand Cayman
Cayman Islands

Signature:

Name:

Title:

Date:



DAVID SHORT

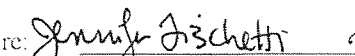
OPERATIONS MANAGER

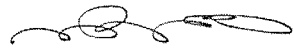
Signature:

Name:

Title:

Date:


JENNIFER FISCHETTI
Authorized Signatory
March 5, 2009



MAYLIN PHILLIPS

Authorized Signatory

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571

FOR AND ON BEHALF OF CIBC BANK
AND TRUST COMPANY (CAYMAN) LIMITED,
NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF *Genie II fund*

EPIQ BANKRUPTCY SOLUTIONS, LLC